



[2018]1340

2018 11 5

" " " "

Unilumin Group Co.,Ltd

112 A

761,260,566.00

300232

2004 10 26

112 A

0755-29918999

0755-29912092

518103

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6

91440300767579994J

irm@unilumin.com

LED

LED

LED

LED

2

9 —

2010

[2010]2

1 —

2008 43



[2018]1340

" [2018]570 "

1

2

1

2

5,000

3

1

LED

LED

2

LED

3

2017

1

LED

	31,369.86	37,046.37	103,016.68	
134,943.19		18.41%	14.22%	21.06%
24.43%				

3

2011

	2018	9	30	39,445.75
6.62%				

3

	2017	10	31						3	2017		
2018		2019		15%								
									2017	8	17	
2015	10	10		2015	6	19		2015	10	10	2016	11

3

4

1

[2017] 000568

44,564.91

108.49%

2

3

2017 10 9



2,000 3,000 4,000 2017



3

8

4

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1



7

8

AA-

AA-

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3

2

2018 9 30

41.41%

4.10%

3

LED

4

A

5

2018 9 30

2	1 2
3	1 2 3

1

4

	2

86

0531-81283753

0531-81283755

(本页无正文，为《中泰证券股份有限公司关于深圳市洲明科技股份有限公司创业板公开发行可转换公司债券之上市保荐书》之签字盖章页)

保荐代表人：

孙参政

钱丽燕

法定代表人：

李玮